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PUBLIC SERVICE COMMISSION CINERGY.

Cinergy/ULH&P 139 East Fourth Street P.O. Box 960 Cincinnati, O11 45201-0960

October 7, 2004

Ms. Beth O'Donnell Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40602

RE: Case No. 2002-00240 ULH&P Rider NM Annual Informational Report

Dear Ms. O'Donnell:

In its order dated September 13, 2002 in the above-captioned case, the Commission ordered ULH&P to file information on Rider NM (Net Metering Rider) for the preceding twelve months ending August 31. Following is information pertaining to ULH&P's Net Metering program as of August 31, 2004:

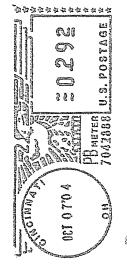
No customers have received service under Rider NM as of August 31, 2004.

- a) The number of customers, separately identifying residential customers and school customers:
  None
- b) The amount of energy, in kilowatt-hours, delivered to and received from, each customer for the 12 months ended August 31: None
- c) A schedule which identifies, by customer, the period of time (on-peak or off-peak) during each month in which energy was received from the customer and the amount of energy received during each period: Not Applicable
- d) A listing by month, by customer, that shows any credit balances resulting from the customer generating more electricity than was consumed during the month: Not Applicable

Very truly yours,

James E. Ziolkowski

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MS. BETH O'DONNELL
EXECUTIVE DIRECTOR
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